

SHREEJI GLOBAL FMCG LIMITED
THE SPIRE, OFFICE NO. 1205, 150 FEET RING ROAD,
NEAR AYODHYA CIRCLE, RAJKOT 360006 GUJARAT
Mobile: 9033470111, E-Mail: account@shreejiagri.com
CIN: U51909GJ2018PLC100732

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE AUDIT COMMITTEE OF SHREEJI GLOBAL FMCG LIMITED HELD ON SATURDAY, MAY 10, 2025 AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT THE SPIRE, OFFICE NO. 1205, 150 FEET RING ROAD, NEAR AYODHYA CIRCLE, RAJKOT - 360006 GUJARAT AT 04:00 P.M.

TO CONSIDER FINANCIAL KPI OF THE COMPANY:

The chairman proposes to the members to consider restated Financial Key Performance Indicator (KPI) for the for the period ended on December 31, 2024. After discussion following resolution was passed:

RESOLVED THAT pursuant to the companies act, 2013 and all other applicable provisions, if any, of the Companies Act, 2013, Rules made there under (subject to any modification and re-enactment thereof) and provisions of the relevant Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the board of directors be and is hereby approved the following Key Performance Indicator (KPI) on the basis of Restated Financial for the Period ended on December 31, 2024 & Financial Year Ended March 31, 2024, March 31, 2023 and March 31, 2022;

Financial KPI of the Company

(Rs`in Lakhs)

Particulars	December 31, 2024	March 31, 2024	March 31, 2023	March 31, 2022
Revenue from operations ⁽¹⁾	47,548.447	58,822.560	46,728.561	25,781.910
Total Income ⁽²⁾	47,626.917	58,899.470	46,869.294	25,809.730
EBITDA ⁽³⁾	1,358.223	1,091.580	400.295	258.623
EBITDA (%) Margin ⁽⁴⁾	2.86	1.86	0.86	1.00
Profit after Tax ⁽⁵⁾	807.17	547.29	205.22	113.04
Current Ratio ⁽⁶⁾	1.38	1.16	1.12	1.18
Debt Equity Ratio ⁽⁷⁾	1.18	1.47	2.13	1.97
Debt Service Coverage Ratio ⁽⁸⁾	3.68	2.69	2.27	1.64
Return on Capital Employed (%) ⁽⁹⁾	23.00	23.82	11.93	12.65
Net profit Ratio (%) ⁽¹⁰⁾	1.70	0.93	0.44	0.44
Return on Equity (%) ⁽¹¹⁾	42.20	41.66	31.31	28.31

Notes:

- (1) Revenue from operations is calculated as the sum of revenue from sale.
- (2) Total income is calculated as the sum of revenue from operations and other income for the period/year.
- (3) Operating EBITDA refers to earnings before interest, taxes, depreciation, amortisation, gain or loss from discontinued operations and exceptional items.

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- (4) Operating EBITDA Margin refers to EBITDA during a given period as a percentage of Total income during that period.
- (5) Profit / (loss) for the period/ year is calculated as Total Income less Total Expenses plus Share of (loss) from joint ventures (Net of tax) less Total Tax expenses for the period/ year.
- (6) Current Ratio is a liquidity ratio that measures our ability to pay short-term obligations (those which are due within one year) and is calculated by dividing the current assets by current liabilities.
- (7) Debt to equity ratio is calculated by dividing the debt (i.e., borrowings (current and non-current) and current maturities of long-term-borrowings) by total equity (which includes issued capital and all other equity reserves).
- (8) Debt Service Coverage Ratio is calculated by dividing the sum of Profit after Tax and interest amount by sum of the repayment of loan and Interest.
- (9) RoCE (Return on Capital Employed) (%) is calculated as profit before tax plus finance costs divided by total equity plus Reserves & Surplus.
- (10) Net Profit Ratio/Margin quantifies our efficiency in generating profits from our revenue and is calculated by dividing our net profit after taxes by our total revenue.
- Return on equity (RoE) is equal to profit for the year divided by the total equity during that period and is expressed as a percentage.

As certified by the Peer Reviewed Auditor vide their certificate dated May 10, 2025 bearing UDIN: 25120932BMHGEG6762

For and Behalf of Audit Committee of
SHREE GLOBAL FMCG LIMITED

Jignesh

JIGNESH MEHTA
DIN: 10899600
CHAIRMAN OF AUDIT COMMITTEE

